

Meeting Boosters: Topical Discussion

INSTRUCTIONS

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Purpose

- To share information on topics of mutual interest to Forum members.
- To learn from each other.
- To raise the take-away value of Forum meetings.

Preparation Process

1. Create a list of potential topics on a flip chat. Here are some ideas to get you started.



- 2. Have each person vote for their top three areas of interest.
- 3. Select a topic.
- 4. If prep time is needed, the Topical Discussion will be scheduled in a future meeting.
- 5. Decide on the length of time each person will speak (usually 5 minutes or 10 minutes).

Discussion Process

- 1. Each person speaks for the allotted time on the selected topic. There should be no interruptions while they speak. When the person is finished, 2 or 3 minutes of Q&A are allowed before continuing on to the next person.
- 2. Continue until everyone has spoken.
- 3. Allow for an open discussion for another 10 minutes.
- 4. Decide if there are any action items as a result of the discussion.



Spice up your meetings!

- Topical Discussion (select topic, 10 minutes per person)
- Book Reports
 - o Individual
 - Collective
- SME (subject matter expert) Presentations
 - Local experts financial planner, child psychologist, strategic planner, etc.
 - Local sponsors attorney, CPA, etc.
 - Internal experts Chapter, Forum
- Financial Disclosure
- Goal Setting (Forum / Individual)
- Expansion exercises (learn more about self and others)
- Forum Survey

Inject New Energy!

- Schedule activities outside Forum (Chapter learning events, Universities, ropes course, etc.)
- Social Media groups
- Meeting extension period golf game before, dinner after
- Mini-retreat midyear (1 day, no overnight)
- Moderator Training
- Moderator CD
- Attend each other's life events
- Forum name, logo
- Forum shirts, hats, jackets
- Track and share benefits, revenue increase, etc. (Forum journal)
- Forum notebook

